

# 昆明滇池水务股份有限公司

## 公司债券年度报告摘要

### 一、重要提示

本年度报告摘要来自年度报告全文，为全面了解本公司的经营业绩、财务状况及未来发展规划，投资者应当到上海证券交易所网站等指定信息披露平台查阅年度报告全文。

### 二、公司债券基本情况

公司债券简称	代码	上市或转让的交易场所
15 昆水务，15 滇池水务债	127347.SH、158032.LB	上交所、深交所

### 三、公司主要财务数据

单位：万元 币种：人民币

	本报告期末	上年度末	本报告期末比上年度末增减 (%)
总资产	957,625.60	744,206.33	28.68
归属于母公司股东的净资产	408,766.56	389,477.33	4.95
资产负债率 (%)	57.24	47.58	20.30
	本报告期	上年同期	本报告期比上年同期增减 (%)
营业收入	183,410.29	149,377.89	23.80
归属于母公司股东的净利润	36,841.38	34,953.95	5.70
经营活动产生的现金流量净额	15,356.34	-53,093.57	128.92

### 四、重大事项

报告期内本公司发生了一次重大事项，具体情况参见下表。

重大事项类型	临时公告披露日期
发行人董事、监事、董事长或者总经理发生变动	2016年7月17日

(以下无正文)

(本页无正文,为《昆明滇池水务股份有限公司公司债券2019年年度报告摘要》  
之盖章页)



昆明滇池水务股份有限公司

2020年04月29日

2019



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				2019	12	31		
		158.3	2018		133.1		18.9%	2019
12	31						43.9%	

2020





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	Kunming Dianchi Water Treatment Co., Ltd
	-
	650228
	www.kmdcwt.com
	Zjb@kmdcsw.com

	65188820
	65188261
	yangyang@kmdcsw.com

<http://www.sse.com.cn>



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			%	%			%	%
	12.14	6.75	44.37	66.18	11.59	6.71	42.13	80.93
	3.05	2.47	18.98	16.62	1.15	1.04	9.46	8.05
	3.15	2.46	22.02	17.20	1.58	1.12	29.20	11.02
	18.34	11.68	36.31	-	14.32	8.87	38.07	-

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			%			
	12.14	6.75	44.37	4.72	0.67	5.32
	12.14	6.75	44.37	4.72	0.67	5.32

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	D	"	"						
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	2019	1	1		
	2019	5	16	12	---
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2019	1	1			

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				%	30%
1		957,625.60	744,206.33	28.68	-
2		548,183.45	354,114.16	54.80	2019 3 4
3		409,442.15	390,092.18	4.96	-
4		408,766.56	389,477.33	4.95	-
5	%	57.24	47.58	20.30	-
6	%	61.47	52.09	18.01	-
7		2.96	1.41	110.33	
8		2.94	1.40	110.36	
9		129,019.94			



				%	30%
16	EBITDA	5.22	5.68	-8.02	
17	%	100	100	-	-
18	%	100	100	-	-

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	0.68	-	-	0.60
	3.91	-	-	
	4.59	-	-	-

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			%	30%
	615,000,000.00	550,000,000.00	11.82	-
	3,168,417,791.73	1,068,634,720.75	196.49	1

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	20.83	35.48	17.62	38.69
	6.96	-	0.01	6.97

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5%

				%	
		4.57	2024 3 15	4.998	
		7.00	2022 12 25	4.35	
		20.95	2022 3 28	-	
		3.58	2022 12 5	-	
	-	36.10	-	-	-

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8.97

35.48

2020

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	1.60	1.60	-
	3.00	-	3.00
	4.00	3.00	1.00
	3.50	1.30	2.20
	1.00	0.05	0.95
	1.00	-	1.00
	2.00	0.50	1.50
	2.00	2.00	-
	2.00	1.00	1.00
	1.60	-	1.60
	6.05	6.05	-
	7.00	7.00	-
	34.75	-	12.25

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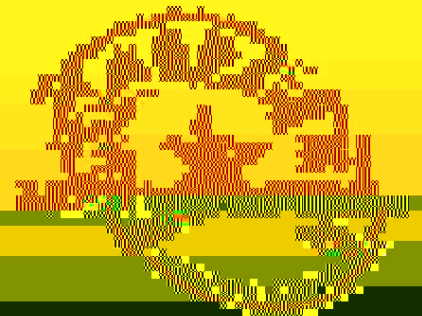
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昆明清油天然气股份有限公司  
KUNMING QINGYOU NATURAL GAS CO., LTD.

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	1,358,165,047.12	1,097,630,326.63
	246,326,905.69	170,000,000.00
	10,203,242.69	13,163,845.33
	967,458,347.82	593,367,548.74
	14,425,481.83	13,950,291.71
	1,084,321,199.07	121,745,261.29
	22,635,916.27	12,921,882.95
	35,126,224.57	31,322,426.21
	32,859,957.25	43,079,450.38
	3,771,522,322.31	2,097,181,033.24

	2,376,773,318.23	2,450,515,302.47
	682,127,643.83	603,089,065.58
	5,147,207.14	

	3,168,417,791.73	1,068,634,720.75
	696,629,211.70	696,064,192.54
	1,495,255.73	
	266,354,436.06	222,530,260.16
	74,473,104.39	63,373,815.26
	4,207,369,799.61	2,050,602,988.71
	5,481,834,451.89	3,541,141,557.15
	1,029,111,000.00	1,029,111,000.00
	1,235,646,186.05	1,235,646,186.05
	2,305,856.35	1,434,740.00
	231,445,708.95	203,677,290.03
	1,589,156,849.98	1,424,904,050.58
	4,087,665,601.33	3,894,773,266.66
	6,755,945.70	6,148,484.17
	4,094,421,547.03	3,900,921,750.83
	9,576,255,998.92	7,442,063,307.98

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	881,955,707.31	1,015,143,360.42
	246,326,905.69	170,000,000.00
	1,740,000.00	6,086,737.94
	839,462,683.22	511,538,772.83
	8,720,433.98	6,955,943.60
	1,492,254,844.40	418,008,297.78
	30,089,938.46	15,837,918.73
	24,494,445.45	31,729,962.90
	3,529,882,615.02	2,179,857,479.95
	1,130,010,112.72	722,814,340.83
	784,073,020.03	774,257,584.18

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	615,000,000.00	550,000,000.00
	135,984,812.38	23,927,057.95
	5,667,240.14	10,065,091.80
	11,071,514.05	13,652,318.35
	71,429,544.67	104,255,752.06
	2,163,238,069.71	172,097,257.93
	86,320,144.58	464,505,342.68
	68,419,770.41	2,918,179.86
	3,157,131,095.94	1,341,421,000.63
	714,914,791.73	1,053,634,720.75
	696,629,211.70	696,064,192.54
	264,317,269.57	220,072,026.93
	1,675,861,273.00	1,969,770,940.22
	4,832,992,368.94	3,311,191,940.85
	1,029,111,000.00	1,029,111,000.00
	1,283,440,122.50	1,283,440,122.50
	231,445,708.95	203,677,290.03

	1,383,244,281.92	1,309,718,137.03
	3,927,241,113.37	3,825,946,549.56
	8,760,233,482.31	7,137,138,490.41



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8	871,116.35	1,434,740.00
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" "	46,326,905.69	
" -"	-9,034,006.87	-9,463,294.44
" -"		
" "	-1,349.12	-63,634.82
" "	323,247,379.59	355,399,343.47
	15,971.67	560,841.34
	551,096.49	922,925.27

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	277,684,189.21	301,946,910.20
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	835,821,941.28	410,667,136.39
	78,847,843.61	83,170,089.39
	366,647,694.10	79,188,664.73
	1,281,317,478.99	573,025,890.51
	616,721,520.66	792,253,350.53
	47,258,669.85	37,388,970.08



